

Local Workforce Investment Area (LWIA): Southwest
 Program Year Source of Funds: PY09

Non-Administration Transfer From Title I-B Adult to Dislocated Worker: \$ _____
 Non-Administration Transfer From Title I-B Dislocated Worker to Adult: \$ _____

WORKFORCE INVESTMENT ACT LOCAL ALLOCATIONS:	Original Allocation	Revised Allocation with Transfer(s)
Title I-B Adult	\$ 88,752	\$ _____
Title I-B Youth	\$ 534,666	\$ _____
Title I-B Dislocated Worker	\$ 143,848	\$ _____
GRAND TOTAL LOCAL WIA ALLOCATIONS	\$ 767,266	\$ _____

(for transfers, fill in both Original **and** Revised Allocation columns above for **all** funding)

<u>TITLE I-B ADULT:</u>	AMOUNT
Use whole numbers - minimums must be rounded up and maximums rounded down	
Local Administration (Maximum 10%)	\$8,875
Program Services (Minimum 90%)	\$79,877
Transfer from Adult to Dislocated Worker	_____
GRAND TOTAL TITLE I-B ADULT	\$88,752

<u>TITLE I-B DISLOCATED WORKER:</u>	AMOUNT
Use whole numbers - minimums must be rounded up and maximums rounded down	
Local Administration (Maximum 10%)	\$14,384
Program Services (Minimum 90%)	\$129,464
Transfer from Dislocated Worker to Adult	_____
GRAND TOTAL TITLE I-B DISLOCATED WORKER	\$143,848

<u>TITLE I-B YOUTH:</u>	AMOUNT
Use whole numbers - minimums must be rounded up and maximums rounded down	
Local Administration (Maximum 10%)	\$53,466
Program Services In School Youth	\$288,720
Program Services Out of School Youth	\$192,480
Summer Employment Opportunities In School Youth	_____
Summer Employment Opportunities Out of School Youth	_____
Total Program Services (Minimum 90%)	\$481,200
GRAND TOTAL TITLE I-B YOUTH	\$534,666
GRAND TOTAL (must equal Grand Total Local WIA Allocations above)	\$767,266

NOTE: 1) In accordance with 20 Code of Federal Regulations (CFR) Part 664.320 (a), the total of the Title I-B Youth line items "Program Services Out of School Youth" and "Summer Employment Opportunities Out of School Youth" MUST be a Minimum of 30% of the amount shown on the line item "Total Program Services".
 2) A separate Planning Budget Summary form must be prepared for each Program Year (PY) and Fiscal Year (FY) source of funds.

TRANSFERS: Per DWD Issuance 05-05, the U.S. Department of Labor (USDOL) approved the state of Missouri's waiver request giving the state the authority to approve local area requests to transfer more than the 30 percent limit between the WIA Adult and Dislocated Worker program.

Additionally, please be aware that transfers require additional supporting narrative documentation to be submitted justifying the proposed transfer to be considered.

Local Workforce Investment Area (LWIA): Southwest
 Program Year Source of Funds: FY10

Non-Administration Transfer From Title I-B Adult to Dislocated Worker: \$ _____
 Non-Administration Transfer From Title I-B Dislocated Worker to Adult: \$ _____

WORKFORCE INVESTMENT ACT LOCAL ALLOCATIONS:	Original Allocation	Revised Allocation with Transfer(s)
Title I-B Adult	\$422,572	\$ _____
Title I-B Youth		\$ _____
Title I-B Dislocated Worker	\$363,217	\$ _____
GRAND TOTAL LOCAL WIA ALLOCATIONS	\$785,789	

(for transfers, fill in both Original **and** Revised Allocation columns above for **all** funding)

TITLE I-B ADULT:

Use whole numbers - minimums must be rounded up and maximums rounded down

	AMOUNT
Local Administration (Maximum 10%)	\$ 42,257
Program Services (Minimum 90%)	\$ 380,315
Transfer from Adult to Dislocated Worker	_____
GRAND TOTAL TITLE I-B ADULT	\$ 422,572

TITLE I-B DISLOCATED WORKER:

Use whole numbers - minimums must be rounded up and maximums rounded down

	AMOUNT
Local Administration (Maximum 10%)	\$ 36,321
Program Services (Minimum 90%)	\$ 326,896
Transfer from Dislocated Worker to Adult	_____
GRAND TOTAL TITLE I-B DISLOCATED WORKER	\$ 363,217

TITLE I-B YOUTH:

Use whole numbers - minimums must be rounded up and maximums rounded down

	AMOUNT
Local Administration (Maximum 10%)	_____
Program Services In School Youth	_____
Program Services Out of School Youth	_____
Summer Employment Opportunities In School Youth	_____
Summer Employment Opportunities Out of School Youth	_____
Total Program Services (Minimum 90%)	_____
GRAND TOTAL TITLE I-B YOUTH	_____
GRAND TOTAL (must equal Grand Total Local WIA Allocations above)	\$ 785,789

NOTE: 1) In accordance with 20 Code of Federal Regulations (CFR) Part 664.320 (a), the total of the Title I-B Youth line items "Program Services Out of School Youth" and "Summer Employment Opportunities Out of School Youth" MUST be a Minimum of 30% of the amount shown on the line item "Total Program Services".
 2) A separate Planning Budget Summary form must be prepared for each Program Year (PY) and Fiscal Year (FY) source of funds.

TRANSFERS: Per DWD Issuance 05-05, the U.S. Department of Labor (USDOL) approved the state of Missouri's waiver request giving the state the authority to approve local area requests to transfer more than the 30 percent limit between the WIA Adult and Dislocated Worker program.

Additionally, please be aware that transfers require additional supporting narrative documentation to be submitted justifying the proposed transfer to be considered.

PLANNING BUDGET SUMMARY
PY'2008 ARRA Funding

Attachment 5

Local Workforce Investment Area (LWIA): Southwest Program Year Source of Funds: **FY'09**

Non-Administration Transfer From ARRA Adult to Dislocated Worker: \$ _____
 Non-Administration Transfer From ARRA Dislocated Worker to Adult: \$ _____

American Recovery and Reinvestment ACT LOCAL ALLOCATIONS:	Original Allocation	Revised Allocation with Transfer(s)
ARRA Adult	\$ 298,847	\$ _____
ARRA Youth	\$ 696,028	\$ _____
ARRA Dislocated Worker	\$ 458,756	\$ _____
GRAND TOTAL LOCAL ARRA ALLOCATIONS	\$ 1,453,631	\$ _____

(for transfers, fill in both Original **and** Revised Allocation columns above for **all** funding)

ARRA ADULT:

Use whole numbers - minimums must be rounded up and maximums rounded down

Local Administration (Maximum 10%)	\$ 029,884
Program Services (Minimum 90%)	\$ 268,963
Transfer from Adult to Dislocated Worker	_____
GRAND TOTAL ARRA ADULT	\$ 298,847

ARRA DISLOCATED WORKER:

Use whole numbers - minimums must be rounded up and maximums rounded down

Local Administration (Maximum 10%)	\$ 045,875
Program Services (Minimum 90%)	\$ 412,881
Transfer from Dislocated Worker to Adult	_____
GRAND TOTAL ARRA DISLOCATED WORKER	\$ 458,756

ARRA YOUTH:

Use whole numbers - minimums must be rounded up and maximums rounded down

Local Administration (Maximum 10%)	\$ 069,602
Program Services In School Youth	_____
Program Services Out of School Youth	_____
Summer Employment Opportunities In School Youth	\$ 438,498
Summer Employment Opportunities Out of School Youth	\$ 187,928
Total Program Services (Minimum 90%)	\$ 626,426
GRAND TOTAL ARRA YOUTH	\$ 696,028
GRAND TOTAL (must equal Grand Total Local ARRA Allocations above)	\$ 1,453,631

NOTE: 1) In accordance with 20 Code of Federal Regulations (CFR) Part 664.320 (a), the total of the Title I-B Youth line items "Program Services Out of School Youth" and "Summer Employment Opportunities Out of School Youth" MUST be a Minimum of 30% of the amount shown on the line item "Total Program Services".

TRANSFERS: WIA section 133(b)(4) provides the authority for local workforce investment areas, with approval of the Governor, to transfer up to 20% of the Adult Activities to Dislocated Worker Activities, and up to 20% of Dislocated Worker Activities funds to Adult Activities.

Additionally, please be aware that transfers require additional supporting narrative documentation to be submitted justifying the proposed transfer to be considered.